

# The US Influenza Hospitalization Surveillance Network

## **Technical Appendix**

The following pages show the form used to collect information on demographic characteristics and clinical course of illness during hospitalization for each laboratory-confirmed influenza case through review of medical records.

**2013-14 FluSurv-NET Influenza Hospitalization Surveillance Project Case Report Form**

A. Patient Data – THIS INFORMATION IS NOT SENT TO CDC			
Last Name:	First Name:	Phone Number 1:	Phone Number 2:
Street Address:		City:	Zip:
Chart Number		Census Tract:	
Emergency Contact 1:		Emergency Contact Phone:	
Primary Provider Name:	Provider Phone Number:	Provider Fax Number:	
Site Use 1:	Site Use 2:	Site Use 3:	
B. Reporter Information – THIS INFORMATION IS NOT SENT TO CDC			
1. Reporter Name:		2. Date Reported:     /     /	
C. Enrollment Information			
1. Case Classification: <input type="checkbox"/> Prospective Surveillance <input type="checkbox"/> Discharge Audit		2. Admission Type: <input type="checkbox"/> Hospitalization <input type="checkbox"/> Observation Only	
3. County:		4. State:	
5. Case Type: <input type="checkbox"/> Pediatric <input type="checkbox"/> Adult	6. Date of Birth:     /     /     /	7. Age: <input type="checkbox"/> Years <input type="checkbox"/> Days (if < 1 month) <input type="checkbox"/> Months (if < 1 yr)	8. Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female
9. Race: <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Multiracial		10. Ethnicity: <input type="checkbox"/> Asian/Pacific Islander <input type="checkbox"/> Not specified <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Non-Hispanic or Latino <input type="checkbox"/> Not Specified	
11. Hospital ID Where Patient Treated: _____		11a. Admission Date:     /     /     /	11b. Discharge Date:     /     /     /
12. Was patient transferred from another hospital? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown		12a. Transfer Hospital ID: _____	
12b. Transfer Hospital Admission Date:     /     /     /		12c. Transfer Date:     /     /     /	
13. Where did patient reside at the time of hospitalization?    Indicate TYPE of residence.			
<input type="checkbox"/> Private residence <input type="checkbox"/> Rehabilitation facility <input type="checkbox"/> Group home/Retirement home <input type="checkbox"/> Assisted living/Residential care <input type="checkbox"/> Homeless/Shelter <input type="checkbox"/> Nursing home <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify: _____			
13a. If resident of a facility, indicate NAME of facility: _____			
D. Influenza Testing Results			
1. Test 1: <input type="checkbox"/> Rapid <input type="checkbox"/> RT-PCR <input type="checkbox"/> Viral Culture <input type="checkbox"/> Serology <input type="checkbox"/> Fluorescent Antibody <input type="checkbox"/> Method Unknown/Note Only			
1a. Result: <input type="checkbox"/> Flu A (not subtyped) <input type="checkbox"/> Flu B <input type="checkbox"/> Flu A & B <input type="checkbox"/> Flu A/B (Not Distinguished) <input type="checkbox"/> 2009 H1N1 <input type="checkbox"/> H1, Seasonal <input type="checkbox"/> H1, Unspecified <input type="checkbox"/> H3 <input type="checkbox"/> Flu A, Unsubtypable <input type="checkbox"/> Negative <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify: _____			
1b. Specimen collection date:     /     /     /		1c. Testing facility ID: _____	
1d. Specimen ID: _____			
2. Test 2: <input type="checkbox"/> Rapid <input type="checkbox"/> RT-PCR <input type="checkbox"/> Viral Culture <input type="checkbox"/> Serology <input type="checkbox"/> Fluorescent Antibody <input type="checkbox"/> Method Unknown/Note Only			
2a. Result: <input type="checkbox"/> Flu A (not subtyped) <input type="checkbox"/> Flu B <input type="checkbox"/> Flu A & B <input type="checkbox"/> Flu A/B (Not Distinguished) <input type="checkbox"/> 2009 H1N1 <input type="checkbox"/> H1, Seasonal <input type="checkbox"/> H1, Unspecified <input type="checkbox"/> H3 <input type="checkbox"/> Flu A, Unsubtypable <input type="checkbox"/> Negative <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify: _____			
2b. Specimen collection date:     /     /     /		2c. Testing facility ID: _____	
2d. Specimen ID: _____			
3. Test 3: <input type="checkbox"/> Rapid <input type="checkbox"/> RT-PCR <input type="checkbox"/> Viral Culture <input type="checkbox"/> Serology <input type="checkbox"/> Fluorescent Antibody <input type="checkbox"/> Method Unknown/Note Only			
3a. Result: <input type="checkbox"/> Flu A (not subtyped) <input type="checkbox"/> Flu B <input type="checkbox"/> Flu A & B <input type="checkbox"/> Flu A/B (Not Distinguished) <input type="checkbox"/> 2009 H1N1 <input type="checkbox"/> H1, Seasonal <input type="checkbox"/> H1, Unspecified <input type="checkbox"/> H3 <input type="checkbox"/> Flu A, Unsubtypable <input type="checkbox"/> Negative <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify: _____			
3b. Specimen collection date:     /     /     /		3c. Testing facility ID: _____	
3d. Specimen ID: _____			
4. Test 4: <input type="checkbox"/> Rapid <input type="checkbox"/> RT-PCR <input type="checkbox"/> Viral Culture <input type="checkbox"/> Serology <input type="checkbox"/> Fluorescent Antibody <input type="checkbox"/> Method Unknown/Note Only			
4a. Result: <input type="checkbox"/> Flu A (not subtyped) <input type="checkbox"/> Flu B <input type="checkbox"/> Flu A & B <input type="checkbox"/> Flu A/B (Not Distinguished) <input type="checkbox"/> 2009 H1N1 <input type="checkbox"/> H1, Seasonal <input type="checkbox"/> H1, Unspecified <input type="checkbox"/> H3 <input type="checkbox"/> Flu A, Unsubtypable <input type="checkbox"/> Negative <input type="checkbox"/> Unknown <input type="checkbox"/> Other, specify: _____			
4b. Specimen collection date:     /     /     /		4c. Testing facility ID: _____	
4d. Specimen ID: _____			

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### E. Admission and Patient History

**1. Was patient discharged from any hospital within one week prior to the current admission date?**     Yes     No     Unknown

**2. Acute conditions at admission (Check all that apply):**

- |  |  |                                  |                                    |
|--|--|----------------------------------|------------------------------------|
| <input type="checkbox"/> Acute respiratory illness               | <input type="checkbox"/> Asthma and/or COPD exacerbation                   | <input type="checkbox"/> Fever   | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Other respiratory or cardiac conditions | <input type="checkbox"/> Other, neither respiratory nor cardiac conditions | <input type="checkbox"/> Unknown |                                    |

**3. Date of onset of acute respiratory symptoms:**    \_\_\_/\_\_\_/\_\_\_     Unknown

**3a. If no respiratory symptoms, date of onset of acute illness resulting in hospitalization:**    \_\_\_/\_\_\_/\_\_\_     Unknown

<b>4. Body Mass Index:</b>	<b>5. Height:</b>	<b>6. Weight:</b>	
<input type="checkbox"/> Unknown	<input type="checkbox"/> Inches <input type="checkbox"/> Cm	<input type="checkbox"/> Lbs <input type="checkbox"/> Kg	
	<input type="checkbox"/> Unknown	<input type="checkbox"/> Unknown	

**7. Smoker:**     Current     Former     No/Unknown    **8. Alcohol abuse:**     Current     Former     No/Unknown

**9. Did patient have any of the following pre-existing medical conditions? Check all that apply.**     Yes     No     Unknown

**9a Asthma/Reactive Airway Disease**     Yes     No/Unknown    **9h History of Guillain-Barré Syndrome**     Yes     No/Unknown

**9b. Chronic Lung Disease**     Yes     No/Unknown    **9i. Immunocompromised Condition**     Yes     No/Unknown

- |  |  |
|--|--|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Cystic fibrosis</li> <li><input type="checkbox"/> Emphysema/COPD</li> <li><input type="checkbox"/> Other, specify _____</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> AIDS or CD4 count &lt; 200</li> <li><input type="checkbox"/> Cancer diagnosis in last 12 months</li> <li><input type="checkbox"/> Complement deficiency</li> <li><input type="checkbox"/> HIV Infection</li> <li><input type="checkbox"/> Immunoglobulin deficiency</li> <li><input type="checkbox"/> Immunosuppressive therapy</li> <li><input type="checkbox"/> Organ transplant</li> <li><input type="checkbox"/> Stem cell transplant (e.g., bone marrow transplant)</li> <li><input type="checkbox"/> Steroid therapy (taken within 2 weeks of admission)</li> <li><input type="checkbox"/> Other, specify _____</li> </ul> |
|--|--|

**9c. Chronic Metabolic Disease**     Yes     No/Unknown

- Diabetes
- Thyroid dysfunction
- Other, specify \_\_\_\_\_

**9d. Blood disorders/Hemoglobinopathy**     Yes     No/Unknown

- Sickle cell disease
- Splenectomy/Asplenia
- Thrombocytopenia
- Other, specify \_\_\_\_\_

**9e. Cardiovascular Disease**     Yes     No/Unknown

- Atherosclerotic cardiovascular disease (ASCVD)
- Cerebral vascular incident/Stroke
- Congenital heart disease
- Coronary artery disease (CAD)
- Heart failure/CHF
- Other, specify \_\_\_\_\_

**9f. Neuromuscular disorder**     Yes     No/Unknown

- Duchenne muscular dystrophy
- Muscular dystrophy
- Multiple sclerosis
- Mitochondrial disorder
- Myasthenia gravis
- Other, specify: \_\_\_\_\_

**9g. Neurologic disorder**     Yes     No/Unknown

- Cerebral palsy
- Cognitive dysfunction
- Dementia
- Developmental delay
- Down syndrome
- Plegias/Paralysis
- Seizure/Seizure disorder
- Other, specify: \_\_\_\_\_

**9j. Renal Disease**     Yes     No/Unknown

- Chronic kidney disease/chronic renal insufficiency
- End stage renal disease/Dialysis
- Glomerulonephritis
- Nephrotic syndrome
- Other, specify \_\_\_\_\_

**9k. Other**     Yes     No/Unknown

- Liver disease (e.g., cirrhosis, chronic hepatitis, hepatitis C)
- Morbidly obese (ADULTS ONLY)
- Obese
- Pregnant
  - If pregnant, specify gestational age in weeks: \_\_\_\_\_
  - Unknown gestational age
- Post-partum (two weeks or less)
- Other, specify \_\_\_\_\_

**9l. PEDIATRIC CASES ONLY**

- |                                    |  |
|------------------------------------|--|
| <b>Abnormality of upper airway</b> | <input type="checkbox"/> Yes <input type="checkbox"/> No/Unknown |
| <b>History of febrile seizures</b> | <input type="checkbox"/> Yes <input type="checkbox"/> No/Unknown |
| <b>Long-term aspirin therapy</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No/Unknown |
| <b>Premature</b>                   | <input type="checkbox"/> Yes <input type="checkbox"/> No/Unknown |
- (gestation age < 37 weeks at birth for patients < 2yrs)  
If yes, specify gestation age at birth in weeks: \_\_\_\_\_  
 Unknown gestational age at birth

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**F. Intensive Care Unit and Interventions**

1. Was the patient admitted to an intensive care unit (ICU)?  Yes  No  Unknown
- 1a. Number of ICU Admissions \_\_\_\_\_  Unknown
- 1b. Date of first ICU Admission: \_\_\_/\_\_\_/\_\_\_  Unknown      1c. Date of first ICU Discharge \_\_\_/\_\_\_/\_\_\_  Unknown
2. Did patient receive mechanical ventilation?  Yes  No  Unknown
3. Did patient receive extracorporeal membrane oxygenation (ECMO or 'on bypass')?  Yes  No  Unknown

**G. Bacterial Pathogens – Sterile or respiratory site only**

1. Were any bacterial culture tests performed with a collection date within three days of admission?  Yes  No  Unknown
2. If yes, was there a positive culture for a bacterial pathogen?  Yes  No  Unknown
- 3a. If yes, specify Pathogen 1: \_\_\_\_\_      3b. Date of culture: \_\_\_/\_\_\_/\_\_\_
- 3c. Site where pathogen identified:  Blood  Cerebrospinal fluid (CSF)  Bronchoalveolar lavage (BAL)  
 Sputum  Pleural fluid  Endotracheal aspirate  Other, specify: \_\_\_\_\_
- 3d. If *Staphylococcus aureus*, specify:  Methicillin resistant (MRSA)  Methicillin sensitive (MSSA)  Sensitivity unknown
- 3e. If *Haemophilus influenzae*, specify if type B:  Yes  No  Unknown
- 3f. If *Neisseria meningitidis*, specify serogroup:  B  C  Y  Other, specify: \_\_\_\_\_  Unknown
- 4a. Specify Pathogen 2: \_\_\_\_\_      4b. Date of culture: \_\_\_/\_\_\_/\_\_\_
- 4c. Site where pathogen identified:  Blood  Cerebrospinal fluid (CSF)  Bronchoalveolar lavage (BAL)  
 Sputum  Pleural fluid  Endotracheal aspirate  Other, specify: \_\_\_\_\_
- 4d. If *Staphylococcus aureus*, specify:  Methicillin resistant (MRSA)  Methicillin sensitive (MSSA)  Sensitivity unknown
- 4e. If *Haemophilus influenzae*, specify if type B:  Yes  No  Unknown
- 4f. If *Neisseria meningitidis*, specify serogroup:  B  C  Y  Other, specify: \_\_\_\_\_  Unknown

**H. Viral Pathogens**

1. Was patient tested for any of the following viral respiratory pathogens *within 3 days of admission*?  Yes  No  Unknown
- 1a. Respiratory syncytial virus/RSV  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1b. Adenovirus  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1c. Parainfluenza 1  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1d. Parainfluenza 2  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1e. Parainfluenza 3  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1f. Human metapneumovirus  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1g. Rhinovirus  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_
- 1h. Other, specify: \_\_\_\_\_  Yes, positive  Yes, negative  Not tested/Unknown      Date: \_\_\_/\_\_\_/\_\_\_

**I. Influenza Treatment**

1. Did patient receive antiviral medication treatment for influenza during the course of this illness?  Yes  No  Unknown
- 2a. Treatment 1:  Oseltamivir (Tamiflu)  Zanamivir (Relenza)  Other, specify: \_\_\_\_\_  
 Amantadine (Symmetrel)  Rimantadine (Flumadine)  Unknown
- 2b. Method of Administration:  Oral  Intravenous (IV)  Inhaled  Unknown
- 2c. Start Date: \_\_\_/\_\_\_/\_\_\_      2d. End Date: \_\_\_/\_\_\_/\_\_\_      2e. Dose \_\_\_\_\_      2f. Frequency: \_\_\_\_\_  
 Start Date Unknown  End Date Unknown  Dose Unknown  Frequency Unknown
- 3a. Treatment 2:  Oseltamivir (Tamiflu)  Zanamivir (Relenza)  Other, specify: \_\_\_\_\_  
 Amantadine (Symmetrel)  Rimantadine (Flumadine)  Unknown
- 3b. Method of Administration:  Oral  Intravenous (IV)  Inhaled  Unknown
- 3c. Start Date: \_\_\_/\_\_\_/\_\_\_      3d. End Date: \_\_\_/\_\_\_/\_\_\_      3e. Dose \_\_\_\_\_      3f. Frequency: \_\_\_\_\_  
 Start Date Unknown  End Date Unknown  Dose Unknown  Frequency Unknown
- 4a. Treatment 3:  Oseltamivir (Tamiflu)  Zanamivir (Relenza)  Other, specify: \_\_\_\_\_  
 Amantadine (Symmetrel)  Rimantadine (Flumadine)  Unknown
- 4b. Method of Administration:  Oral  Intravenous (IV)  Inhaled  Unknown
- 4c. Start Date: \_\_\_/\_\_\_/\_\_\_      4d. End Date: \_\_\_/\_\_\_/\_\_\_      4e. Dose \_\_\_\_\_      4f. Frequency: \_\_\_\_\_  
 Start Date Unknown  End Date Unknown  Dose Unknown  Frequency Unknown
- 5a. Treatment 4:  Oseltamivir (Tamiflu)  Zanamivir (Relenza)  Other, specify: \_\_\_\_\_  
 Amantadine (Symmetrel)  Rimantadine (Flumadine)  Unknown
- 5b. Method of Administration:  Oral  Intravenous (IV)  Inhaled  Unknown
- 5c. Start Date: \_\_\_/\_\_\_/\_\_\_      5d. End Date: \_\_\_/\_\_\_/\_\_\_      5e. Dose \_\_\_\_\_      5f. Frequency: \_\_\_\_\_  
 Start Date Unknown  End Date Unknown  Dose Unknown  Frequency Unknown

6. Additional Treatment Comments:

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**J. Chest Radiograph – Based on radiology report only**

1. Was a chest x-ray taken *within 3 days* of admission?  Yes  No  Unknown

2. Were any of these chest x-rays abnormal?  Yes  No  Unknown

2a. Date of first abnormal chest x-ray: \_\_\_/\_\_\_/\_\_\_

2b. For first abnormal chest x-ray, please check all that apply:

<input type="checkbox"/> Report not available	<input type="checkbox"/> Consolidation	<input type="checkbox"/> Interstitial infiltrate
<input type="checkbox"/> Air space density/opacity	<input type="checkbox"/> Atelectasis	<input type="checkbox"/> Pleural effusion/empyema
<input type="checkbox"/> Bronchopneumonia/pneumonia	<input type="checkbox"/> Cavitation	<input type="checkbox"/> Lobar (NOT interstitial) infiltrate
<input type="checkbox"/> Cannot rule out pneumonia	<input type="checkbox"/> ARDS (acute respiratory distress syndrome)	<input type="checkbox"/> Other

2c. Please specify location for bronchopneumonia/pneumonia/consolidation/lobar infiltrate/air space density/opacity:

Single lobar  Multiple lobar (unilateral)  Multiple lobar (bilateral)  Unknown

**K. Discharge Summary**

1. Did the patient have any of the following diagnoses at discharge (check all that apply)?

Pneumonia	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Stroke (CVI)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Guillain-Barré syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Acute myocarditis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Acute encephalopathy/encephalitis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Acute respiratory distress syndrome (ARDS)	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Bronchiolitis	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown
Reye's syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown	Hemophagocytic syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Unknown

2. What was the outcome of the patient?  Alive  Deceased  Unknown

2a. If discharged alive, please indicate to where:

<input type="checkbox"/> Home	<input type="checkbox"/> Other hospital	<input type="checkbox"/> Hospice/Home hospice	<input type="checkbox"/> Homeless/Shelter
<input type="checkbox"/> Rehabilitation Facility	<input type="checkbox"/> Group home/Retirement home	<input type="checkbox"/> Assisted living/Residential Care	<input type="checkbox"/> Unknown
<input type="checkbox"/> Home with Services	<input type="checkbox"/> Nursing home	<input type="checkbox"/> Other, specify: _____	

3. If patient was pregnant on admission, indicate pregnancy status at discharge:  Still pregnant  No longer pregnant  Unknown

3a. If patient was pregnant on admission but no longer pregnant at discharge, indicate pregnancy outcome at discharge:

Miscarriage  Ill newborn  Newborn died  Healthy newborn  Abortion  Unknown

4. Additional notes regarding discharge: \_\_\_\_\_

**L. ICD-9 or ICD-10 Discharge Diagnoses – To be recorded in order of appearance**

Version: <input type="checkbox"/> ICD-9 <input type="checkbox"/> ICD-10	1.	4.	7.
	2.	5.	8.
	3.	6.	9.

**M. Vaccination History**

1. Did patient receive the influenza vaccine for the current influenza season?  Yes  No  Unknown

Specify vaccination status and date(s) by source:

2. Medical Chart  Yes  Yes, specific date unknown  No  Unknown  Not Checked

2a. If yes, specify dosage date information: 1) \_\_\_/\_\_\_/\_\_\_  Date Unknown 2) (Pediatrics Only) \_\_\_/\_\_\_/\_\_\_  Date Unknown

3. Vaccine Registry  Yes  Yes, specific date unknown  No  Unknown  Not Checked

3a. If yes, specify dosage date information: 1) \_\_\_/\_\_\_/\_\_\_  Date Unknown 2) (Pediatrics Only) \_\_\_/\_\_\_/\_\_\_  Date Unknown

4. Primary Care Provider / Long-term Care Facility  Yes  Yes, specific date unknown  No  Unknown  Not Checked

4a. If yes, specify dosage date information: 1) \_\_\_/\_\_\_/\_\_\_  Date Unknown 2) (Pediatrics Only) \_\_\_/\_\_\_/\_\_\_  Date Unknown

5. Interview:  Patient  Proxy  Yes  Yes, specific date unknown  No  Unknown  Not Checked

5a. If yes, specify dosage date information: 1) \_\_\_/\_\_\_/\_\_\_  Date Unknown 2) (Pediatrics Only) \_\_\_/\_\_\_/\_\_\_  Date Unknown

6. Other, specify: \_\_\_\_\_  Yes  Yes, specific date unknown  No  Unknown  Not Checked

6a. If yes, specify dosage date information: 1) \_\_\_/\_\_\_/\_\_\_  Date Unknown 2) (Pediatrics Only) \_\_\_/\_\_\_/\_\_\_  Date Unknown

7. If patient < 9 years, did patient receive any seasonal influenza vaccine in previous seasons?  Yes  No  Unknown

**N. Miscellaneous**

1. Case Finding:  Hospital Log  Laboratory List  Discharge Database  Reportable Disease  Other, specify: \_\_\_\_\_

2. Additional Comments: